

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)

(Jointly Administered)

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr.P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Odeon Capital Group LLC

Name of Transferee

Bank Hapoalim B.M.

Name of Transferor

Name and Address where notices to transferee should be sent:

Odeon Capital Group LLC  
750 Lexington Avenue, Suite 26A  
New York, New York 10022

Court Claim # (if known): 55854

Total Amount of Claim as Filed: \$107,993,120.00

Amount of Claim Transferred with respect to ISIN XS0340592681: \$300,000.00 (or 0.27779547% of the above Amount of Claim as Filed)

Date Claim Filed: 10/29/2009

Debtor: Lehman Brothers Holdings Inc.

Name and Address where transferee payments should be sent (if different from above): N/A

Name and Address of Transferor:

Bank Hapoalim B.M.  
1177 Avenue of the Americas  
New York, New York 10036  
Attention: David Hertz & Harold Weissler  
With copies to: Paul, Weiss, Rifkind, Wharton & Garrison LLP  
1285 Avenue of the Americas  
New York, New York 10019-6064  
Attention: Douglas R. Davis

**\*\*PLEASE SEE ATTACHED DOCUMENTS\*\***

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

**ODEON CAPITAL GROUP LLC**

By: EVAN SCHWARTZBERG  
CEO

Date: 5/10/2012

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.*

Exhibit A

Evidence of Transfer from Transferor to Transferee

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BANK HAPDALIM

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[Hapoalim as Seller)

AGREEMENT AND EVIDENCE OF PARTIAL TRANSFER OF CLAIM  
LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged, Bank Hapoalim B.M. ("Seller"), acting on behalf of one or more of its customers (the "Customer"), hereby unconditionally and irrevocably sells, transfers and assigns to Intimo of the Purchaser(s) ODEON CAPITAL group LLC (the "Purchaser"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the principal amount specified in Schedule 1 attached hereto (the "Purchased Claim"), in Seller's right, title and interest in and to Proof of Claim Number 55854 filed by or on behalf of Seller (the "Proof of Claim") against Lehman Brothers Holdings, Inc., debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (JMP) (the "Debtor"), (b) all rights and benefits of Seller or its Customer relating to the Purchased Claim, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Claim or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising), which evidence, create and/or give rise to or affect in any material way the Purchased Claim, whether under a plan or reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptcy Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Claim, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Claim, and (iv) any and all of Seller's or Customer's right, title and interest in, to and under the transfer agreements, if any, under which Seller, Customer or any prior seller acquired the rights and obligations underlying or constituting a part of the Purchased Claim, but only to the extent related to the Purchased Claim, (c) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "Transferred Claims"), and (d) the security or securities (any such security, a "Purchased Security") relating to the Purchased Claim and specified in Schedule 1 attached hereto.

2. Seller hereby represents and warrants to Purchaser that: (a) the Proof of Claim was duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proof of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009; (c) Seller's Customer is the beneficial owner of the Purchased Securities relating to the Purchased Claim and specified in Schedule 1 attached hereto; (d) Seller or its Customer owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; (e) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of PARTIAL Transfer of Claim; (f) the Proof of Claim includes the Purchased Claim specified in Schedule 1 attached hereto; and (g) neither Seller nor its Customer has engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured creditors.

3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(c) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) in the form attached as Exhibit A hereto, including this Agreement and Evidence of PARTIAL Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.

Docket-#08-13555-11-1

TOTAL P.03

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BANK: HAPOALIM

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[Hapoalim as Seller]

4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of PARTIAL Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.

5. Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser. Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method, or via another settlement method agreeable to both Purchaser and Seller), as Purchaser may designate in writing to Seller. This Agreement and Evidence of PARTIAL Transfer of Claim supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.

6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Partial Transfer of Claim, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim.

7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

IN WITNESS WHEREOP, this AGREEMENT AND EVIDENCE OF PARTIAL TRANSFER OF CLAIM  
is executed this 1 day of MAY, 2011.

Seller:

BANK HAPOALIM B.M.

By:   
Name: Adi Brocca  
Title: BMO/Capital Group Mgr.

By:   
Name: Michael J. Wark  
Title: CFO

Address:

18851 NE 29th Ave  
Aventura, FL 33180  
USA

Purchaser (print full legal name):

Odeon Capital Group LLC

By:   
Name: Schmuel Ofer  
Title: CFO

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

Address:  
250 Lexington Avenue  
Floor 26A  
New York, NY 10032

Date: 05/15/2011

2

Purchased Claim  
 Bank Hapoalim B.M. transfers to Odeon Capital Group \$ 500,000.00 of \$ \_\_\_\_\_ (the outstanding amount of the Proof of Claim as of 5/15/2012) (date of agreement).

Schedule 2

Transferred Claims

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	Issuer	Guarantor	Principal/Notional Amount	Coupon	Maturity	Accrued Interest	Euroclear Blocking Number
LEH BROST TSY 0% 3/4/23	XSO347872128	LEHMAN BROTHERS TSY BV		200M	N/A	3/3/23	N/A	6049853
LEH BRO TSY 0% 2/15/23	XSO340592681	LEHMAN BROTHERS TSY BV		300M	N/A	2/15/23	N/A	6049773

Purchaser

Odeon Capital Group LLC  
 (print full legal name)

Buyer's Address:

Odeon Capital Group LLC  
 750 Lexington Avenue, Suite 26A  
 New York, NY 10022

Wire Instructions:

Bank Name: Chase Bank USA, N.A.  
 ABA# 02100021

A/C

A/C #

FBO:

Account# 7706 03918  
 DIC#

By: E.S.  
 Name: Edward Schreiber  
 Title: CEO

Seller  
Bank Hapoalim B.M.  
 (print full legal name)

By: E.S.  
 Name: Edward Schreiber  
 Title:

Purchased Claim

\$ \_\_\_\_\_ of \$ \_\_\_\_\_ (the outstanding amount of the Proof of Claim as of [date of agreement]).

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	Issuer	Guarantor	Principal/Notional Amount	Coupon	Maturity	Accrued Interest (as of )
LEH BROS TSY 0 3/4/23	XSO347872128	LEHMAN BROTHERS TSY BV	200,000.00	N/A	03/03/23	N/A	6049853
LEH BROS TSY 0 2/15/23	XSO340592681	LEHMAN BROTHERS TSY BV	300,000.00	N/A	02/15/23	N/A	6049773
LEHMAN BROS TSY 4.8 03/18/15	XSO346466781	LEHMAN BROTHERS TSY BV	140,000.00	N/A	03/18/15	N/A	6049850
LEHMAN BROS TSY 3 03/18/11	XSO346461634	LEHMAN BROTHERS TSY BV	300,000.00	N/A	03/18/15	N/A	6049850
				300,000.00	N/A	03/18/11	N/A

Transferred Claims

Schedule I

XS0347872128 Corp DES

Corp DES

**STRUCTURED NOTE DESCRIPTION** Page 1 / 3  
**LEHMAN BROS TSY LEH 0 03/04/23**

**D E F A U L T E D**

ISSUER INFORMATION		IDENTIFIERS		1) Additional Sec Info 2) Floating Rates 3) Coupon Formula 4) Call Schedule 5) ALLQ 6) Corporate Actions 7) Cds Spreads/RED Info 8) Ratings 9) Custom Notes 10) Identifiers 11) Fees/Restrictions 12) Prospectus 13) Sec. Specific News 14) Involved Parties 15) Issuer Information 16) Pricing Sources 17) Related Securities 66) Send as Attachment	
Name LEHMAN BROTHERS TSY BV		Tradebook			
Type Finance-Invest BnkR/Brkr		BB number EH2708954			
Market of Issue Euro MTN		ISIN XS0347872128			
SECURITY INFORMATION		RATINGS			
Country NL		Moody's NA			
Currency USD		S&P NA			
Collateral Type Company Guarnt		Fitch NA			
Calc Typ( 130)** IN DEFAULT **		DBRS NA			
Maturity 3/ 4/2023 Series EMTN		ISSUE SIZE			
CALLABLE CALL 3/ 4/11@ 100.00		Amt Issued/Outstanding			
Coupon 0 Defaulted		USD 10,130.00 (M)/			
QUARTLY ISMA-30/360		USD 10,130.00 (M)			
Announcement Dt 3/ 4/08		Min Piece/Increment			
Int. Accrual Dt 3/ 4/08		80,000.00/ 10,000.00			
1st Settle Date 3/ 4/08		Par Amount 10,000.00			
1st Coupon Date 6/ 4/08		BOOK RUNNER/EXCHANGE			
Iss Pr 100.0000		LEH-sole			
HAVE PROSPECTUS		NOT LISTED			
SERIES 9908, TRANCHE 1.					

Australia 61 2 9777 8600 Brazil 5511 3048 4500 Europe 44 20 7330 7500 Germany 49 69 9204 1210 Hong Kong 852 2977 6800  
 Japan 81 3 3201 8900 Singapore 65 6212 1000 U.S. 1 212 318 2000 Copyright 2010 Bloomberg Finance L.P.  
 SN 193758 G791-554-3 07-Jan-2011 14:09:21

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Corp DES

**STRUCTURED NOTE DESCRIPTION** Page 1/ 3  
LEHMAN BROS TSY LEH 0 02/15/23      D E F A U L T E D

ISSUER INFORMATION		IDENTIFIERS		1) Additional Sec Info 2) Floating Rates 3) Coupon Formula 4) Call Schedule 5) ALLQ 6) Corporate Actions 7) Cds Spreads/RED Info 8) Ratings 9) Custom Notes 10) Identifiers 11) Sec. Specific News 12) Involved Parties 13) Issuer Information 14) Pricing Sources 15) Related Securities  66) Send as Attachment	
Name	LEHMAN BROTHERS TSY BV	Tradebook			
Type	Finance-Invest Bnkr/Brkr	BB number	EH2026852		
Market of Issue	Euro MTN	ISIN	XS0340592681		
SECURITY INFORMATION		RATINGS			
Country	NL	Moody's	NA		
Collateral Type	Company Guarnt	S&P	NR		
Calc Typ(	130)** IN DEFAULT **	Composite	NR		
Maturity	2/15/2023 Series EMTN	ISSUE SIZE			
CALLABLE	CALL 2/15/11@ 100.00	Amt Issued/Outstanding			
Coupon	0 Defaulted	USD	30,120.00 (M)/		
QUARTLY	ISMA-30/360	USD	30,120.00 (M)		
Announcement Dt	2/ 6/08	Min Piece/Increment			
Int. Accrual Dt	2/15/08	80,000.00/ 10,000.00			
1st Settle Date	2/15/08	Par Amount	10,000.00		
1st Coupon Date	5/15/08	BOOK RUNNER/EXCHANGE			
Iss Pr	100.0000	LEH	NOT LISTED		
NO PROSPECTUS					

Exhibit B

Proof of Claim

<b>United States Bankruptcy Court/Southern District of New York</b> Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076		<b>LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM</b>	
In Re: Lehman Brothers Holdings Inc., et al., Debtors.	Chapter 11 Case No 08-13555 (JMP) (Jointly Administered)	Filed: USBC - Southern District of New York Lehman Brothers Holdings Inc., Et Al. 08-13555 (JMP) 0000055854	
Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on <a href="http://www.lehman-docket.com">http://www.lehman-docket.com</a> as of July 17, 2009			
Name and address of Creditor: (and name and address where notices should be sent if different from Creditor)  Bank Hapoalim B.M. 1177 Avenue of the Americas New York, NY 10036 Attention: David Hertz & Harold J. Weissler With copies to Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, NY 10019-6064, Attention: Douglas R. Davis Telephone number: (212) 373-3000 Email Address:		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim. <b>Court Claim Number:</b> _____ <i>(If known)</i> Filed on: _____	
Name and address where payment should be sent (if different from above)  Telephone number: _____ Email Address: _____		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.	
<p><b>1.</b> Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates.</p> <p><b>Amount of Claim:</b> \$ <u>Please See Attachment</u> (Required)</p> <p><input checked="" type="checkbox"/> Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.</p> <p><b>2.</b> Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates.</p> <p><b>International Securities Identification Number (ISIN):</b> <u>Please See Attachment</u> (Required)</p> <p><b>3.</b> Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates.</p> <p><b>Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number:</b></p> <p><u>Please See Attachment</u> (Required)</p> <p><b>4.</b> Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers.</p> <p><b>Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number:</b></p> <p><u>Please See Attachment</u> (Required)</p> <p><b>5. Consent to Euroclear Bank, Clearstream Bank or Other Depository:</b> By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions.</p>			
Date.	Signature: <u>David N. Hertz</u> General Counsel - USA  <u>Harold J. Weissler</u> Deputy General Counsel - USA		<div style="border: 1px solid black; padding: 5px; text-align: center;"> <b>FOR COURT USE ONLY</b>  <b>FILED / RECEIVED</b>  <div style="border: 1px solid black; padding: 5px; background-color: white; margin-top: 5px;">OCT 29 2009</div> <div style="border: 1px solid black; padding: 5px; background-color: white; margin-top: 5px;">EPIQ BANKRUPTCY SOLUTIONS, LLC</div> </div>
Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571			

**ATTACHMENT TO PROOF OF CLAIM OF BANK HAPOALIM B.M.  
AGAINST LEHMAN BROTHERS HOLDINGS INC.**

1. Commencing on September 15, 2008 (the “Petition Date”) and periodically thereafter, Lehman Brothers Holdings Inc. (“LBHI”), and certain of its subsidiaries (LBHI, together with such subsidiaries, the “Debtors”), filed voluntary petitions (the “Chapter 11 Cases”) for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the “Bankruptcy Code”). The Chapter 11 Cases are being jointly administered under Chapter 11 Case No. 08-13555 (JMP) (Bankr. S.D.N.Y. 2008).

2. On July 2, 2009, the Bankruptcy Court entered that certain *Order Pursuant to Section 502(b)(9) of the Bankruptcy Code and Bankruptcy Rule 3003(c)(3) Establishing the Deadline for Filing Proofs of Claim, Approving the Form and Manner of Notice Thereof and Approving the Proof of Claim Form* [Docket No. 4271] (the “Bar Date Order”) which, among other things, establishes November 2, 2009 at 5:00 pm (ET) as the deadline (the “Bar Date”) for each person or entity (including, without limitation, each individual, partnership, joint venture, corporation, estate, trust and governmental unit) to file proofs of claim based on any Lehman Programs Security, as identified on the Debtors’ website, against the Debtors (the “Securities Programs Bar Date”).

3. Bank Hapoalim B.M. (the “Claimant”) accordingly files this Lehman Programs Securities Proof of Claim (the “Proof of Claim”) for various amounts owing to Claimant by LBHI in respect of Lehman Programs Securities held by Claimant in a proprietary capacity on Claimant’s own behalf and/or in a custodial capacity on behalf of one or more of Claimant’s

customers.<sup>1</sup> As of the filing of this Proof of Claim, Claimant is the record holder of or represents the record holder of the Lehman Programs Securities listed on Exhibit A, Exhibit B and Exhibit C attached hereto.<sup>2</sup>

4. Claimant is the record holder or representative of the record holder of Lehman Programs Securities in the aggregate principal amount of USD 107,993,120 which may consist in whole or in part of the US Dollar equivalent as of September 15, 2008 of the claims covered hereby. LBHI either issued, or guaranteed the full and punctual payment of all obligations related to the Lehman Programs Securities. Accordingly, LBHI remains liable to Claimant for no less than USD 107,993,120 together with all accrued and unpaid interest or other return as of September 15, 2008 (the “Lehman Programs Securities Claim”).

5. Additionally, Claimant may have acted as a direct or indirect distributor or broker in connection with the sale and distribution of Lehman Programs Securities, including Lehman Programs Securities not identified on Exhibit A, Exhibit B and Exhibit C (collectively, the “Lehman Program Securities Issuances”). In connection with the Lehman Programs Securities Issuances, Claimant entered into various indemnification and other agreements with the Debtors (collectively the “Indemnification Agreements”).

6. LBHI guaranteed the obligations of numerous of LBHI’s subsidiaries and affiliates, some of which directly issued the Lehman Programs Securities. Specifically, LBHI issued the following guarantees: (a) that certain Unanimous Written Consent of the Executive

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<sup>1</sup> The Bar Date Order provides “claims based on any Lehman Program Security shall not be disallowed on the ground that such claims were not filed by the proper party or an authorized agent, as contemplated by Bankruptcy Rule 3001(b).” Bar Date Order at p. 14.

<sup>2</sup> The Bar Date Order provides “persons or entities that file claims based on any Lehman Program Security are not required to attach or submit any documentation supporting any claim based on such Lehman Program Security.” Bar Date Order at p. 14.

Committee of the Board of Directors of Lehman Brothers Holdings Inc. dated June 9, 2005, under which LBHI guaranteed payment of all liabilities, obligations and commitments of numerous LBHI subsidiaries (the “LBHI Board Guarantee”) and (b) that certain Guarantee of Lehman Brothers Holdings Inc. as addressed to Standard & Poor’s Rating Services, dated January 4, 2008, under which LBHI guaranteed payment of all liabilities, obligations and commitments of LBIE (the “S&P Guarantee,” and collectively, with the LBHI Board Guarantee, the “LBHI Guarantees”).

7. Claimant hereby asserts additional claims for contractual, statutory and common law rights of indemnity, contribution, reimbursement, set-off and liability against the Debtors and the subsidiaries and affiliates of the Debtors covered by the LBHI Guarantees arising from the Indemnification Agreements and/or from the Lehman Programs Securities Issuances (the “Indemnity Claims”). With respect to the Indemnity Claims, Claimant is entitled to reimbursement by the Debtors for any and all expenses incurred by Claimant in connection with any and all threatened, pending, completed and/or future claims, actions, suits or proceedings and any appeal therefrom, whether civil, criminal, administrative or investigative, involving or related to Claimant, or in which Claimant was, is or may be a party, or was, is or may become involved as a witness or third party, by reason of Claimant’s participation in the Lehman Programs Securities Issuances.

8. The amount of Claimant’s contingent claims cannot be reasonably calculated or estimated at this time, but Claimant does not waive its right to seek payment from the Debtors by not currently stating a specific amount. Claimant reserves the right to assert additional claims including the right to claim that all or any portion of the losses, claims, damages, liabilities, legal

or other expenses incurred by Claimant after the Petition Date are administrative expenses entitled to priority treatment under Section 507(a)(2) of the Bankruptcy Code or otherwise.

9. Claimant has filed this Proof of Claim under compulsion of the Bar Date Order and to protect the Claimant from forfeiture of Claimant's claims against the Debtors by reason of the Securities Programs Bar Date. Claimant reserves the right to amend and/or supplement this Proof of Claim at any time, including after any bar date, in any manner, and/or to file additional proofs of claim for any additional claims which may be based on the same or additional documents or grounds of liability.

10. The filing of this Proof of Claim shall be without prejudice to any previous, contemporaneous or future claims made by or on behalf of Claimant or any of its affiliates against LBHI or any of its affiliates in this or any other proceeding, including, without limitation, any proofs of claim that may be filed against Lehman Brothers Treasury Co. B.V., Lehman Brothers Securities N.V., or any other entity which issued Lehman Programs Securities.

11. Claimant hereby expressly reserves the right to amend and/or supplement this Proof of Claim at any time to restate the amount of the Lehman Programs Securities Claim based on the method ultimately used to value the Lehman Programs Securities referenced herein, including, without limitation, the ultimate determination of the applicable interest or coupon rate, or other return, or the principal-protected amount, on any Lehman Program Security. Additionally, nothing contained in this Proof of Claim shall prejudice or limit Claimant's right to receive any distribution with respect to the Lehman Programs Securities Claim based on any valuation method that is ultimately used to value any Lehman Program Security.

12. Claimant hereby expressly reserves the right to amend and/or supplement this Proof of Claim at any time and in any manner, including without limitation to assert: (a) claims for interest, fees, penalties, charges, attorneys' fees and expenses accrued before or after the Petition Date; (b) claims for any future distributions or rights to distributions arising from any of the securities identified herein (*e.g.*, dividends, coupons, warrants, etc.); and (c) any claims arising from the successful prosecution or settlement (if any) of any avoidance causes of action (or any other cause of action seeking recovery of payments made to, or setoffs or nettings effectuated by, Claimant) against Claimant whether or not related to or arising from the transactions and agreements set forth herein. Claimant further reserves the right to file additional proofs of claim or applications for allowance of administrative expenses or other priority status in this or any other proceeding arising from or related to the claims described herein, including for treatment as provided in section 503(b) of the Bankruptcy Code.

13. Without limiting the rights otherwise asserted in this Proof of Claim, Claimant hereby preserves and reserves all rights of setoff against LBHI whether in respect of claims directly between Claimant and LBHI, claims between affiliates of Claimant and LBHI or claims between Claimant, or its affiliates, and affiliates of LBHI, including, without limitation, under sections 362(b)(6), 362(b)(7), 362(b)(17), 362(b)(27), 553, 555, 556, 559, 560 and 561 of the Bankruptcy Code, under any agreement or other instrument, under applicable non-bankruptcy law or otherwise.

14. In executing and filing this Proof of Claim, Claimant does not waive (a) any obligation owed to Claimant under any contracts described herein and that may be attached as exhibits hereto, or (b) any past, present or future breaches of such contracts by the Debtors or

any of their affiliates. Claimant further does not waive (and this Proof of Claim shall not be deemed or construed to waive) any claims or right to assert any claims, or preserve any remedies, including setoff and recoupment, that Claimant has against any of the Debtors, Lehman Brothers Inc., Lehman Brothers International (Europe) or any other affiliates of the Debtors, whether arising from or related to transactions described herein or otherwise.

15. The filing of this Proof of Claim is not and shall not be deemed or construed as:

- (a) a waiver or release of Claimant's rights against any person, entity, or property, or a waiver of the right to compel the Debtors to return property of Claimant currently in the possession of the Debtors;
- (b) a consent by Claimant to the jurisdiction of this Court or any other court with respect to proceedings, if any, commenced in any case against or otherwise involving Claimant;
- (c) a waiver or release of Claimant's right to trial by jury in this Court or any other court in any proceeding as to any and all matters so triable herein, whether or not the same be designated legal or private rights or in any case, controversy, or proceeding related hereto, notwithstanding the designation or not of such matters as "core proceedings" pursuant to 28 U.S.C. § 157(b)(2), and whether such jury trial right is pursuant to statute or the United States Constitution;
- (d) a consent by Claimant to a jury trial in this Court or any other court in any proceeding as to any and all matters so triable herein or in any case, controversy, or proceeding related hereto, pursuant to 28 U.S.C. § 157(e) or otherwise;
- (e) a waiver or release of Claimant's right to have any and all final orders in any and all non-core matters or proceedings entered only after *de novo* review by a United States District Court Judge or, if applicable, the Second Circuit Court of Appeals;
- (f) a waiver of the right to move to withdraw the reference with respect to the subject

matter of this Proof of Claim, any objection thereto or other proceeding which may be commenced in this case against or otherwise involving Claimant; or (g) an election of remedies.

16. All notices regarding this Proof of Claim should be sent to: Bank Hapoalim B.M., 1177 Avenue of the Americas, New York, NY 10036, Attention: David Hertz and Harold J. Weissler, with copies to Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, New York 10019-6064, Telephone number: (212) 373-3000, Attention: Douglas R. Davis.

**EXHIBIT A**

**LEHMAN PROGRAMS SECURITIES**

**EXHIBIT A**

**CREDITOR -  
BANK HAPOALIM B.M.**

ISIN	DEPOSITORY PARTICIPANT ACCOUNT NUMBER	DEPOSITORY	CURRENCY	PRINCIPAL AMOUNT	CONVERTED PRINCIPAL AMOUNT IN US DOLLARS*	DEPOSITORY BLOCKING REFERENCE NUMBER
XS0189741001	94241	Euroclear	EUR	195,000	\$276,920	6047275
XS0193035358	94241	Euroclear	EUR	441,000	\$626,264	6047278
XS0205185456	94241	Euroclear	EUR	265,000	\$376,327	6047283
XS0206245234	94241	Euroclear	USD	3,090,000	\$3,090,000	6047285
XS0207502781	94241	Euroclear	USD	700,000	\$700,000	6047290
XS0210414750	94241	Euroclear	GBP	206,000	\$368,513	6047293
XS0210414750	26342	Euroclear	GBP	295,000	\$527,726	6047298
XS0211092316	94241	Euroclear	USD	50,000	\$50,000	6047301
XS0216140094	94241	Euroclear	USD	100,000	\$100,000	6047304
XS0229584296	26342	Euroclear	EUR	40,000	\$56,804	6047310
XS0247679573	94241	Euroclear	EUR	646,000	\$917,385	6047313
XS0272543900	94241	Euroclear	EUR	50,000	\$71,005	6047316
XS0276510111	94241	Euroclear	USD	150,000	\$150,000	6047319
XS0299141332	26342	Euroclear	GBP	50,000	\$89,445	6047336
XS0300055547	94241	Euroclear	EUR	75,000	\$106,508	6047339
XS0314889154	94241	Euroclear	USD	730,000	\$730,000	6047341
XS0319211982	94241	Euroclear	USD	250,000	\$250,000	6047343
XS0319273404	94241	Euroclear	USD	280,000	\$280,000	6047346
XS0325958980	94241	Euroclear	ILS	850,000	\$238,831	6047347
XS0326006540	94241	Euroclear	EUR	100,000	\$142,010	6047372
XS0326215893	94241	Euroclear	USD	1,030,000	\$1,030,000	6047382
XS0327214358	94241	Euroclear	ILS	100,000	\$28,098	6047385
XS0328225411	94241	Euroclear	USD	40,000	\$40,000	6047387
XS0332025120	94241	Euroclear	USD	500,000	\$500,000	6047390

**EXHIBIT A**

**CREDITOR -  
BANK HAPOALIM B.M.**

ISIN	DEPOSITORY PARTICIPANT ACCOUNT NUMBER	DEPOSITORY	CURRENCY	PRINCIPAL AMOUNT	CONVERTED PRINCIPAL AMOUNT IN US DOLLARS*	DEPOSITORY BLOCKING REFERENCE NUMBER
XS0334732491	94241	Euroclear	USD	100,000	\$100,000	6047396
XS0334918322	94241	Euroclear	USD	220,000	\$220,000	6047400
XS0336373575	94241	Euroclear	USD	60,000	\$60,000	6047401
XS0339184615	94241	Euroclear	USD	50,000	\$50,000	6047404
XS0340592681	94241	Euroclear	USD	1,050,000	\$1,050,000	6047409
XS0344095871	94241	Euroclear	USD	390,000	\$390,000	6047412
XS0346122343	94241	Euroclear	USD	100,000	\$100,000	6047415
XS0346461634	94241	Euroclear	USD	1,140,000	\$1,140,000	6047417
XS0346466781	94241	Euroclear	USD	3,100,000	\$3,100,000	6047419
XS0346859084	94241	Euroclear	USD	900,000	\$900,000	6047422
XS0350454905	94241	Euroclear	USD	50,000	\$50,000	6047428
XS0350590161	94241	Euroclear	USD	480,000	\$480,000	6047429
XS0351984827	94241	Euroclear	USD	650,000	\$650,000	6047432
XS0362467150	94241	Euroclear	GBP	50,000	\$89,445	6047434
XS0362747353	94241	Euroclear	USD	320,000	\$320,000	6047436
XS0364167006	94241	Euroclear	USD	400,000	\$400,000	6047441
XS0366383387	94241	Euroclear	USD	600,000	\$600,000	6047447
XS0373609378	94241	Euroclear	ILS	3,500,000	\$983,422	6035101
XS0218304458	94241	Euroclear	EUR	50,000	\$71,005	6047448
				TOTAL	\$21,499,706	

\* Principal Amount in U.S. Dollars is based upon the exchange rates of 1.4201 U.S. Dollars per Euro, 1.7889 U.S. Dollars per British Pound and 3.5590 Israeli Shekels per U.S. Dollar, as of September 15, 2008

**EXHIBIT B**

**LEHMAN PROGRAMS SECURITIES**

**EXHIBIT B**

**CREDITOR -  
BANK HAPOALIM B.M.**

ISIN	DEPOSITORY PARTICIPANT ACCOUNT NUMBER	DEPOSITORY	CURRENCY	PRINCIPAL AMOUNT	DEPOSITORY BLOCKING REFERENCE NUMBER
XS0314889154	91843	Euroclear	USD	\$90,000	6043273
XS0326215893	91843	Euroclear	USD	\$300,000	6043274
XS0346466781	91843	Euroclear	USD	\$290,000	6043275
XS0346859084	91843	Euroclear	USD	\$60,000	6043276
			TOTAL	\$740,000	

**EXHIBIT C**

**LEHMAN PROGRAMS SECURITIES**

**EXHIBIT C**

**CREDITOR -  
BANK HAPOALIM B.M.**

ISIN	DEPOSITORY PARTICIPANT ACCOUNT NUMBER	DEPOSITORY	CURRENCY	PRINCIPAL AMOUNT	CONVERTED PRINCIPAL AMOUNT IN US DOLLARS*	DEPOSITORY BLOCKING REFERENCE NUMBER
XS0205437527	12687	Euroclear	USD	\$2,200,000	\$2,200,000	6048511
XS0206245234	12687	Euroclear	USD	\$1,510,000	\$1,510,000	6049647
XS0207502781	12687	Euroclear	USD	\$750,000	\$750,000	6049648
XS0211092316	12687	Euroclear	USD	\$200,000	\$200,000	6049649
XS0216140094	12687	Euroclear	USD	\$1,770,000	\$1,770,000	6049650
XS0276510111	12687	Euroclear	USD	\$300,000	\$300,000	6049652
XS0301813522	12687	Euroclear	USD	\$100,000	\$100,000	6049670
XS0314889154	12687	Euroclear	USD	\$110,000	\$110,000	6049654
XS0319211982	12687	Euroclear	USD	\$1,270,000	\$1,270,000	6049655
XS0319273404	12687	Euroclear	USD	\$200,000	\$200,000	6049680
XS0326215893	12687	Euroclear	USD	\$160,000	\$160,000	6049684
XS0327725528	12687	Euroclear	USD	\$1,480,000	\$1,480,000	6049686
XS0329201528	12687	Euroclear	USD	\$780,000	\$780,000	6049687
XS0332025120	12687	Euroclear	USD	\$2,180,000	\$2,180,000	6049739
XS0334732491	12687	Euroclear	USD	\$2,040,000	\$2,040,000	6049740
XS0334918322	12687	Euroclear	USD	\$570,000	\$570,000	6049741
XS0337787161	12687	Euroclear	USD	\$200,000	\$200,000	6049742
XS0338754525	12687	Euroclear	USD	\$2,000,000	\$2,000,000	6049743
XS0339215351	12687	Euroclear	USD	\$2,080,000	\$2,080,000	6049744
XS0339538448	12687	Euroclear	USD	\$230,000	\$230,000	6049745
XS0340592681	12687	Euroclear	USD	\$22,220,000	\$22,220,000	6049773
XS0342520177	12687	Euroclear	USD	\$1,000,000	\$1,000,000	6049774
XS0344095871	12687	Euroclear	USD	\$1,110,000	\$1,110,000	6049775
XS0346461634	12687	Euroclear	USD	\$2,770,000	\$2,770,000	6049778
XS0346466781	12687	Euroclear	USD	\$14,810,000	\$14,810,000	6049850

**EXHIBIT C**

**CREDITOR -  
BANK HAPOALIM B.M.**

ISIN	DEPOSITORY PARTICIPANT ACCOUNT NUMBER	DEPOSITORY	CURRENCY	PRINCIPAL AMOUNT	CONVERTED PRINCIPAL AMOUNT IN US DOLLARS	DEPOSITORY BLOCKING REFERENCE NUMBER
XS0346859084	12687	Euroclear	USD	\$200,000	\$200,000	6049851
XS0347229352	12687	Euroclear	CAD	\$100,000	\$93,414	6049852
XS0347872128	12687	Euroclear	USD	\$8,800,000	\$8,800,000	6049853
XS0347925264	12687	Euroclear	USD	\$3,270,000	\$3,270,000	6049854
XS0349904689	12687	Euroclear	USD	\$3,270,000	\$3,270,000	6049855
XS0351984827	12687	Euroclear	USD	\$2,140,000	\$2,140,000	6049897
XS0364167006	12687	Euroclear	USD	\$2,530,000	\$2,530,000	6049898
XS0364868058	12687	Euroclear	USD	\$1,000,000	\$1,000,000	6049899
XS0365475531	12687	Euroclear	USD	\$1,600,000	\$1,600,000	6049900
XS0366383387	12687	Euroclear	USD	\$810,000	\$810,000	6049902
				<b>TOTAL</b>	<b>\$85,753,414</b>	

\* Principal Amount In U.S. Dollars is based upon the exchange rate of 1.0705 Canadian Dollars per U.S. Dollar, as of September 15, 2008

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